Annexure-D

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| **TPWODL** |
| **REVENUE REQUIREMENT APPROVED BY OERC FOR FY-2021-22** |
| **PARTICULARS** | **PROPOSED BY** **TPWODL** | **APPROVED BY OERC** |
|   | **Rs.in Cr.** | **Rs.in Cr.** |
| **EXPENDITURE** |  |  |
| Cost of Power purchase | 2660.26 | 2898.20 |
| Transmission cost | 206.12 | 240.80 |
| SLDC cost | 1.22 | 1.48 |
| **Total power purchase cost (A)** | **2867.60** | **3140.48** |
| Employee cost | 523.86 | 409.49 |
| Repair and Maintenance cost | 109.53 | 109.22 |
| Administrative and General Expenses | 83.38 | 63.66 |
| Provision for Bad and Doubtful Debt | 90.62 | 27.42 |
| Depreciation | 72.89 | 36.34 |
| Interest chargeable to revenue including int on SD | 84.20 | 34.37 |
| Total operation, maintenance and other cost | **964.48** | **680.49** |
| Return on Equity (ROE) | 7.78 | 48.00 |
| **Total Distribution Cost**  | **972.26** | **728.49** |
| Less: -Misc Receipt | 192.25 | 237.45 |
| **Net Distribution Cost (B)** | **780.01** | **491.04** |
| Contingency reserve | 7.61 |   |
| **Total Special Appropriation (C)** | **7.61** | **0** |
| **Total Revenue Requirement (A+B+C)** | **3655.22** | **3631.53** |
| **Expected Revenue from Sale of Power** | **3398.30** | **3705.75** |
| **GAP at existing Tariff (+/-)** | **-256.92** | **74.23** |

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| **TPWODL** |
| **REVENUE REQUIREMENT APPROVED BY OERC FOR FY-2022-23** |
| **PARTICULARS** | **PROPOSED BY** **TPWODL** | **APPROVED BY OERC** |
|   | **Rs.in Cr.** | **Rs.in Cr.** |
| **EXPENDITURE** |  |  |
| Cost of Power purchase | 3033.00 | 3348.00 |
| Transmission cost | 252.00 | 260.40 |
| SLDC cost | 1.44 | 1.67 |
| **Total power purchase cost (A)** |  **3286.44**  | **3610.07** |
|   |   |   |
| Employee cost | 650.24 | 474.83 |
| Repair and Maintenance cost | 278.52 | 156.03 |
| Administrative and General Expenses | 151.77 | 110.39 |
| Provision for Bad and Doubtful Debt | 40.39  | 27.87 |
| Depreciation | 49.39 | 46.52 |
| Interest chargeable to revenue including int on SD | 100.70 | 44.50 |
| Total operation, maintenance and other cost |  **1271.00** | **860.14** |
| Less: Employee cost capitalised | 21.18 | 21.18 |
| Less: interest Capitalised | 10.87 | - |
| Return on Equity (ROE) | 48.00 | 48.00 |
| Tax on ROE  | 16.15 | - |
| Carrying Cost on Regulatory Asset/Liability  | -7.13 | - |
| **Total Distribution Cost**  |  **1295.97** | **886.96** |
| Less: -Misc Receipt | 267.69 | 267.69 |
| **Net Distribution Cost (B)** |  **1028.28** |  **619.27** |
| Contingency reserve | - |  - |
| True up of Surplus/(Losses) shown for FY 2021-22  | 95.69 | - |
| Provisional Surplus considered  | - | 150.00 |
| **Total Revenue Requirement (A+B)** | **4219.03** | **4079.34** |
| **Expected Revenue from Sale of Power** | **4038.71** | **4119.48** |
| **GAP at existing Tariff (+/-)** | **-180.32** | **40.14** |
| **TPWODL** |
| **REVENUE REQUIREMENT APPROVED BY OERC FOR FY-2023-24** |
| **PARTICULARS** | **PROPOSED BY** **TPWODL** | **APPROVED BY OERC** |
|   | **Rs.in Cr.** | **Rs.in Cr.** |
| **EXPENDITURE** |  |  |
| Cost of Power purchase | 4740.00 | 5207.54 |
| Transmission cost | 358.40 | 318.86 |
| SLDC cost | 1.67 | 2.06 |
| **Total power purchase cost (A)** | **5100.07** | **5528.46** |
| Employee cost | 640.64 | 580.57 |
| Repair and Maintenance cost | 346.01 | 281.99 |
| Administrative and General Expenses | 262.16 | 158.12 |
| Provision for Bad and Doubtful Debt | 61.72 | 62.52 |
| Depreciation | 97.06 | 72.93 |
| Interest chargeable to revenue including int on SD | 181.61 | 171.50 |
| Total operation, maintenance and other cost |  **1589.20** | **1327.63** |
| Less: Employee cost capitalised | 25.67 | 25.67 |
| Less: interest Capitalised | 17.58 | 17.58 |
| Return on Equity (ROE) | 109.44 | 57.59 |
| Tax on ROE  | 36.81 | - |
| Carrying Cost on Regulatory Asset/Liability  | -16.45 | - |
| **Total Distribution Cost**  |  **1675.75** | **1341.97** |
| Less: -Misc Receipt | 289.33 | 400.33 |
| **Net Distribution Cost (B)** |  **1386.42** | **941.64** |
| True up of Surplus/(Losses) for FY 2021-22 | 714.55 | 700.20 |
| True up of Surplus/(Losses) shown for FY 2020-21  | - | 113.76 |
| Provisional Surplus allowed in 2022-23 ARR  | - | 150.00 |
| BSP surcharge  | - | 386.58 |
| **Total Special Appropriation (C)** | **-** | **-277.38** |
| **Total Revenue Requirement (A+B+C)** |  **5771.94** | **6192.72** |
| **Expected Revenue from Sale of Power** | **6171.82** | **6251.99** |
| **GAP at existing Tariff (+/-)** | **399.88** | **59.27** |
| **TPWODL** |
| **REVENUE REQUIREMENT APPROVED BY OERC FOR FY-2024-25** |
| **PARTICULARS** | **PROPOSED BY** **TPWODL** | **APPROVED BY OERC** |
|   | **Rs.in Cr.** | **Rs.in Cr.** |
| **EXPENDITURE** |  |  |
| Cost of Power purchase | 4492.23 | 4555.95 |
| Transmission cost | 276.41 | 286.56 |
| SLDC cost | 2.05 | 2.33 |
| **Total power purchase cost (A)** | **4770.69** | **4844.84** |
| Employee cost | 626.59 | 543.75 |
| Repair and Maintenance cost | 336.86 | 244.24 |
| Administrative and General Expenses | 245.86 | 169.19 |
| Provision for Bad and Doubtful Debt | 57.51 | 57.39 |
| Depreciation | 125.98 | 82.35 |
| Interest chargeable to revenue including int on SD | 198.11 | 190.05 |
| Total operation, maintenance and other cost |  **1590.91** | **1286.97** |
| Less: Employee cost capitalised | 20.09 | 20.09 |
| Less: interest Capitalised | 13.53 | 13.53 |
| Return on Equity (ROE) | 135.43 | 94.87 |
| Tax on ROE  | 45.55 | 26.09 |
| Carrying Cost on Regulatory Asset/Liability  | 0.59 | - |
| True Up | -371.12 |  |
| **Total Distribution Cost**  |  **1367.74** | **1374.31** |
| Less: -Misc Receipt | 386.02 | 386.02 |
| **Net Distribution Cost (B)** |  **981.72** | **988.29** |
| **Total Revenue Requirement (A+B)** | **5752.41** | **5833.12** |
| **Expected Revenue from Sale of Power** | **5751.16** | **5738.59** |
| **GAP at existing Tariff (+/-)** | **-1.25** | **-94.53** |
| BSP Surchage |  | -409.15 |
| **Net GAP (+ Surplus/- Deficit)**  |  | **-503.68** |
| Amount allowed out of Cumulative true up surplus available up to FY 2022-23  |  | 510.00 |
| **GAP after True up adjustment (+ Surplus/- Deficit)**  |  | **6.32** |